FORM NO. 5 BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT CHENNAI TP(HC)/17/CAA/2017

In the matter of the Companies Act, 1956 (1 of 1956)

And

In the matter of Section 391 to 394 of the Companies Act, 1956
And
In the matter of Scheme of Amalgamation of NSL Power Equipment Trading Private
Limited with ReGen Powertech Private Limited

ReGen Powertech Private Limited a Company incorporated under the

Companies Act, 1956, and having its
Registered Office at KRM Plaza, North Tower,
7th Floor, No.2, Harrington Road,
Chetpet, Chennai – 600 031, **formerly at** Samson Towers, 5th Floor,
403L, Pantheon Road, Egmore,
Chennai -600008
represented by **Mr. R. Sundaresh, Joint Managing Director**

...Petitioner/
Transferee Company

NOTICE OF PETITION

A petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of NSL Power Equipment Trading Private Limited with ReGen Powertech Private Limited was presented by the Petitioner Company on the 24th day of March 2017 and admitted on the 12th day of April, 2017 and the said petition is fixed for hearing before the National Company Law Tribunal, Chennai Bench on the 12th day of June 2017. Any person desirous of supporting or opposing the said petition should send to the Petitioner's Advocates, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Dated at Chennai this the 20th day of April 2017

FOX MANDAL & ASSOCAITES

Counsel for Petitioner FM House, 302, Anna Salai, Teynampet, Chennai – 600 006

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Companies Act, 1956, and having its Registered Office at KRM Plaza, North Tower, 7th Floor, No.2, Harrington Road, Chetpet, Chennai – 600 031 **formerly at** Samsons Towers, 5th Floor, 403L, Pantheon Road, Egmore Chennai - 600 008. Tamil Nadu. represented by **Mr. Madhusudan Khemka, Director**

...Petitioner/
Transferor Company

NOTICE OF PETITION

A petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of NSL Power Equipment Trading Private Limited with ReGen Powertech Private Limited was presented by the Petitioner Company on the 24th day of March 2017 and admitted on the 12th day of April, 2017 and the said petition is fixed for hearing before the National Company Law Tribunal, Chennai Bench on the 12th day of June 2017. Any person desirous of supporting or opposing the said petition should send to the Petitioner's Advocates, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Dated at Chennai this the 20th day of April 2017

FOX MANDAL & ASSOCIATES

Counsel for Petitioner, FM House. 302, Anna Salai, Teynampet, Chennai – 600 006